

No. 9 1978 8-221A012

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Interstate Commerce Commission
Washington, D.C.

RECORDATION NO. 9587-B Filed & Recorded

AUG 9 1978 -1 00 PM

Gentlemen:

INTERSTATE COMMERCE COMMISSION

Enclosed for recordation under the provisions of Section 20c of the Interstate Commerce Act, as amended, are the original and three counterparts of a Release and Discharge of Security Interest dated as of August 4, 1978.

A general description of the railroad rolling stock covered by the enclosed documents is set forth in Schedule A attached to this letter and made a part hereof.

The name and address of the Builder is:

Builder: General Motors Corporation
(Electro-Motive Division)
LaGrange, Illinois 60525

The undersigned is the Builder mentioned in the enclosed documents and has knowledge of the matters set forth therein.

Please return the original and two copies of the Release and Discharge of Security Interest to Robert Nash, Chapman and Cutler, 111 West Monroe, Chicago, Illinois 60603.

Enclosed is a check in the amount of \$10.00 covering the filing fee.

Very truly yours,

GENERAL MOTORS CORPORATION
(ELECTRO-MOTIVE DIVISION)

By

[Signature]

Enclosures

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DESCRIPTION OF EQUIPMENT

<u>Number of Items</u>	<u>Description</u>	<u>Identifying Mark and Numbers (Both Inclusive)</u>
8	SD 40-2 3,000 h.p. diesel electric locomotives	SLSF 950 through SLSF 957, both inclusive

SCHEDULE A

RECORDATION NO. 9587-B Filed & Recorded

RELEASE AND DISCHARGE
OF
SECURITY INTEREST

AUG 9 1978 - 1 00 PM

~~INTERSTATE~~ COMMERCE COMMISSION

RELEASE AND DISCHARGE dated as of August 4, 1978 by General Motors Corporation (Electro-Motive Division) (the "Builder") to The Connecticut Bank and Trust Company, as Trustee under Frisco Railway Trust No. 78-1 (the "Purchaser");

WHEREAS, by a Purchase Agreement dated as of June 1, 1978 (the "Purchase Agreement") between the Builder and St. Louis-San Francisco Railway Company (the "Railroad"), the Builder has retained a security interest in eight (8) 3,000 h.p. diesel electric locomotives, bearing identifying numbers SLSF 950 to SLSF 957, both inclusive (the "Equipment"), until payment of the Purchase Price thereof pursuant to the terms of the Purchase Agreement; and

WHEREAS, by an Assignment of Purchase Agreement dated as of June 1, 1978 (the "Assignment") the Railroad has assigned the right to purchase the Equipment to the Purchaser; and

WHEREAS, the Purchase Agreement and Assignment were filed for record in the office of the Secretary of the Interstate Commerce Commission on Wednesday, July 19, 1978, at 11:20 A.M. and assigned recordation Nos. 9587 and 9587-A, respectively; and

WHEREAS, the Purchaser has paid to the Builder in full the Purchase Price in respect of Items of Equipment bearing identifying numbers SLSF 950 to SLSF 957, both inclusive, and otherwise has satisfied all conditions to the release and satisfaction of the security interest of the Builder in and to such Items of Equipment;

NOW, THEREFORE, the Builder in consideration of the payment in full of the Purchase Price of Items of Equipment bearing identifying numbers SLSF 950 to SLSF 957, both inclusive, does hereby release and discharge the security interest created by the Purchase Agreement, together with all other right, title and interest of the Builder in and to such Items of Equipment.

IN WITNESS WHEREOF, the Builder has executed this Release and Discharge, all as of the day and year first above written.

GENERAL MOTORS CORPORATION
(ELECTRO-MOTIVE DIVISION)

(CORPORATE SEAL)

ATTEST:

By

Its

P.K. Hozhino
VICE PRESIDENT

W.A. Thomas
Secretary

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 25th day of July, 1978, before me personally appeared P. K. HOGLUND, to me personally known, who being by me duly sworn, says that he is VICE PRESIDENT of ELECTRO-MOTIVE DIVISION, GENERAL MOTORS CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Agnes L. Hapke
Notary Public

(SEAL)

My commission expires: Feb. 10, 1982